

The Board of Directors
888 Holdings plc
Suite 601 / 701 Europort
Europort Road
Gibraltar

29 April 2022

Dear Sirs / Madams

888 Holdings plc (the “Company”) - Prospectus consent letter

We refer to the prospectus of the Company dated the date hereof (the “**Prospectus**”).

We consent to the inclusion in the Prospectus of our name and the information sourced to us, in the form and context in which it appears, and to our report containing such information being put on public display in accordance with item 21.1 of Annex 1 of the UK version of the Commission Delegated Regulation (EU) 2019/980 (the “**Regulation**”).

As required by item 1.2 of Annex 1 of the Regulation and for the purposes of Prospectus Regulation Rule 5.3.2(2)(f), we authorise, and accordingly take responsibility for, those statements and extracts in the Prospectus attributed to us and confirm that we have taken all reasonable care to ensure that, to the best of our knowledge, the information contained in the Prospectus attributed to us is in accordance with the facts and makes no omission likely to affect its import.

Yours faithfully



Name: **Paul Leyland**
For and on behalf of Regulus Partners Limited